



INTAKE FORM

Date: \_\_\_\_\_

**PERSONAL INFORMATION:**

Name: \_\_\_\_\_  
(Last) (First) (Middle Initial)

Address: \_\_\_\_\_  
Street (Apt or Unit #) Town/City Zip Code

Birth Date: \_\_\_\_\_

Contact Number(s): \_\_\_\_\_  Home  Mobile  Work  
\_\_\_\_\_  Home  Mobile  Work \_\_\_\_\_

May I leave a message?  Yes; (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  No

E-mail: \_\_\_\_\_

May I e-mail you?  Yes at \_\_\_\_\_  No

\*Signature allowing contact: \_\_\_\_\_

**Emergency Contact:**

Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone \_\_\_\_\_

Referred By:

**INSURANCE INFORMATION:**

Insurance Company \_\_\_\_\_

Policy Holder (if not you, your relation to Policy Holder) \_\_\_\_\_

Birth Date of Policy Holder \_\_\_\_\_

Employer of Policy Holder \_\_\_\_\_

Address: \_\_\_\_\_  
Street (Apt or Unit #) Town/City Zip Code

Policy Number \_\_\_\_\_ Group Number \_\_\_\_\_ CoPay \$ \_\_\_\_\_

HMO  PPO  Other \_\_\_\_\_  I have no idea 😊

Is preauthorization needed? \_\_\_\_\_ If so, how many visits have been authorized? \_\_\_\_\_

Do I have permission to discuss finances with the Policy Holder if other than you?  Yes  No

*Please note: If preauthorization is required by your insurance company(s) and has not been done, you will be responsible for payment, in full, at your initial visit and subsequent visits. Thank you.*





**ADDITIONAL INFORMATION:**

Have you previously seen a therapist?  Yes  No

Have you previously seen a therapist for substance use dependency?  Yes  No

If needed, may I contact that therapist for coordination of care?  Yes  No

Name of therapist: \_\_\_\_\_

*If "yes" we will sign a release of information at our third session.*

Are you currently taking prescribed psychiatric medication (antidepressants, MAT, or others)?

Yes  No

If "yes" please list below including prescriber and contact number:

Rx \_\_\_\_\_ dose \_\_\_\_\_ x day \_\_\_\_\_

Rx \_\_\_\_\_ dose \_\_\_\_\_ x day \_\_\_\_\_

Rx \_\_\_\_\_ dose \_\_\_\_\_ x day \_\_\_\_\_

Name of Prescriber & Phone Number: \_\_\_\_\_

Are you currently taking prescribed medication for health reasons? (Hypertension, chronic pain, etc)

Rx \_\_\_\_\_ dose \_\_\_\_\_ x day \_\_\_\_\_

Rx \_\_\_\_\_ dose \_\_\_\_\_ x day \_\_\_\_\_

Rx \_\_\_\_\_ dose \_\_\_\_\_ x day \_\_\_\_\_

Name of Prescriber and Phone Number: \_\_\_\_\_

If needed, may I contact that therapist for coordination of care?  Yes  No

*If "yes" we will sign a release of information at our third session.*

Have you ever been hospitalized for any reason? (Medical or otherwise)  Yes  No

Please give dates and short explanation \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

